

KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP  
John E. Jureller, Jr.  
Stephanie R. Sweeney  
570 Seventh Avenue, 17<sup>th</sup> Floor  
New York, New York 10018  
(212) 972-3000

*Incoming Counsel to Credit Suisse*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re	: Chapter 11
	:
LEHMAN BROTHERS HOLDING, INC., <i>et al.</i>	: Case No. 08-13555 (SCC)
	:
	: (Jointly Administered)
Debtor(s).	:
-----X	

**STIPULATION OF SUBSTITUTION OF COUNSEL**

**IT IS HEREBY STIPULATED AND AGREED**, by and between the undersigned counsel that Klestadt Winters Jureller Southard & Stevens, LLP, be and hereby is substituted as counsel of record to Credit Suisse, in place of Cravath, Swaine & Moore LLP, in the above-captioned bankruptcy case. Nothing contained herein shall affect any adversary proceeding relating to the above-captioned bankruptcy case.

It is further stipulated to and agreed that this document may be executed in counterparts, which when taken together, shall constitute one original.

Dated: New York, New York  
June 10, 2015

CRAVATH, SWAINE & MOORE LLP  
Outgoing Counsel

By:

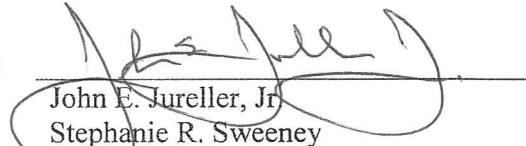


Michael A. Paskin  
Worldwide Plaza  
825 Eighth Avenue  
New York, NY 10019-7475  
Tel: (212) 474-1760  
Fax: (212) 474-3700  
Email: mpaskin@cravath.com

Dated: New York, New York  
June 10, 2015

KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP  
Incoming Counsel

By:



John E. Jureller, Jr.  
Stephanie R. Sweeney  
570 Seventh Avenue, 17<sup>th</sup> Floor  
New York, New York 10018  
Tel: (212) 972-3000  
Fax: (212) 972-2245  
Email: jjureller@klestadt.com